**INTEREST RATES MARKET NOTICE**

**Date: 6 May 2014**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC204”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 6 May 2014 under its **Note Programme** dated **29 November 2011**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 30,000,000,000.00

**Total Notes Outstanding** R 9,158,239,929.00

**Bond Code** FRC204

**Nominal Issued** R 30,000,000.00

**Issue Price** 100%

**Coupon** 7.975% (3 Month JIBAR as at 6th May 2014 of 5.775% plus 220 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 6 May 2017

**Books Close** 2 August, 2 November, 2 February and 2 May

**Interest Payment Date(s)** 6 August, 6 November, 6 February and 6 May

**Last Day to Register** By 17:00 on 1 August, 1 November, 1 February and 1 May

**Issue Date** 6 May 2014

**Date Convention** Modified Following

**Interest Commencement Date** 6 May 2014

**First Interest Payment Date** 6 August 2014

**ISIN No.** ZAG000115593

**Additional Information** Senior Unsecured Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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